

# magmodules



## **E-boekhouden Boekhoud koppeling**

Magento 2

The Customers Grid shows all Magento customers that have been synced or are queued for synchronization with e-Boekhouden. Use it to manage customer mappings between Magento and your accounting system.

**Location:** Accounting → Data → Customers

## Columns

Column	Description
<b>ID</b>	Internal record ID
<b>Web Site</b>	Magento website the customer belongs to
<b>Company</b>	Customer's company name
<b>Firstname</b>	Customer's first name
<b>Lastname</b>	Customer's last name
<b>Email</b>	Customer's email address
<b>Tax VAT Number</b>	Customer's VAT/tax ID
<b>Customer Code</b>	e-Boekhouden customer code (assigned after sync)
<b>Country</b>	Customer's country
<b>Created At</b>	When the customer record was created
<b>Updated At</b>	Last update timestamp

### Hidden columns (available via column controls):

- Customer ID (Magento customer entity ID)
- Suffix
- Middlename

## How Customers Enter This Grid

Customers appear in this grid when:

### 1. Invoice is synced:

- Customer is automatically created/linked when their invoice syncs

## 2. Customer places an order:

- Depending on configuration, customers may be pre-synced

## 3. Manual sync:

- Push customer from Customers → All Customers grid

### Requirements:

- Module must be enabled
- Customer must have valid email address
- For B2B: VAT number recommended

## Customer Code

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The **Customer Code** column shows the e-Boekhouden reference:

- **Empty:** Customer not yet synced to e-Boekhouden
- **Code shown:** Customer exists in e-Boekhouden with this code

This code links the Magento customer to their e-Boekhouden debtor record.

## Actions

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### Row Actions

Click the **Actions** column on any row:

- **View Customer:** Open the Magento customer record
- **Push to e-Boekhouden:** Manually sync this customer

## Filtering

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Filter customers using:

- **Website:** Show customers from specific websites
- **Country:** Filter by customer country
- **Text search:** Search by name, email, company, VAT number

Use the **Filters** button to access all filter options.

## Common Workflows

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### Find Unsynced Customers

1. Open the Customers grid
2. Look for empty Customer Code column
3. These customers haven't been pushed to e-Boekhouden yet

### Update Customer in e-Boekhouden

If customer details changed:

1. Find the customer in the grid
2. Click **Actions** → **Push to e-Boekhouden**
3. This updates the existing e-Boekhouden record

### Check Customer Sync Status

1. Note the customer's email or name
2. Go to **Synchronisation Logs** → **Customer**
3. Search for the customer
4. Review sync history and any errors

## B2B Considerations

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For business customers:

- **Company name** is used as the debtor name in e-Boekhouden
- **VAT number** is synced for EU VAT validation
- Ensure company and VAT fields are populated for proper B2B invoicing

## Need More Help?

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### Documentation:

- [All Help Articles](#) - Complete documentation overview

**Support:**

- [Contact Support](#) - Get help from our team

For a complete overview of features and configuration options, see the E-boekhouden Boekhoud koppeling extension on [magmodules.eu](http://magmodules.eu)

# All articles for E-boekhouden Boekhoud koppeling

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## Installation

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1	<a href="#">Installatie met Composer (aanbevolen)</a>
2	<a href="#">Installatie via de Adobe Marketplace</a>
3	<a href="#">Installatie via FTP en SSH</a>

## Configuration

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1	<a href="#">Configuratiegids</a>
2	<a href="#">Snelstartgids</a>
3	<a href="#">Setup OSS (One-Stop-Shop)</a>

## Troubleshooting

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1	<a href="#">Probleemoplossing</a>
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## Grids

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1	<a href="#">Facturen Grid</a>
2	<a href="#">Creditnota's Grid</a>
<b>3</b>	<b><a href="#">Klanten Grid (current)</a></b>
4	<a href="#">BTW Tarief Mapping</a>
5	<a href="#">Synchronisatie Logs</a>

## Background

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1	<a href="#">CLI Commando's</a>
2	<a href="#">Upgraden van v2.x naar v3.0</a>