Accounting-tabblad op een order

Moneybird koppeling for Magento 2

Every order gets an **Accounting** tab, and it is the most useful screen in the Moneybird Integration: it shows the invoice and credit memo lines exactly as they will be booked — description, quantity, amount, VAT rate and ledger account — and lets you correct a line before it goes out. This page explains what the tab shows, what you can edit, and what the two buttons do.

Location: Sales → Orders → [order] → Accounting

What you see

One block per document — the invoices for this order, then the credit memos — with a row per line. Product lines, the shipping line, payment fees and corrections all appear, because all four are sent.

Per line:

Field	What it is
Item	The description that will appear on the booking
Qty	Quantity
Total	The amount including VAT
Tax %	The VAT percentage Magento calculated
Tax	The Moneybird tax rate this line resolved to
Ledger	The Moneybird ledger account this line resolved to

Tax and Ledger are the resolved values, not the settings: this is where you see what your mapping actually produced for this order.

Editing a line

Tax rate, ledger account, VAT percentage and total are editable in place. Pick a different rate or account, or type a different amount, and it saves.

Two things happen when you do:

1. The row goes back to **Pending** with its attempts reset, so the next run sends the corrected version.
2. The line is marked as edited by hand, so a later recalculation leaves it alone.

Editing a line that is already synced does not change the booking in Moneybird. Correct it there, or remove the booking and sync again.

Dry run

Dry run builds the exact request body for this document — the route, the contact, every line with its tax rate and ledger id — and shows it without sending anything. No invoice is created and nothing reaches your books.

Use it whenever you want to know what a mapping does before it does it: after setting up the tax rates, after changing a ledger account, or when a row failed and you want to see what was wrong with the body.

Sync

Sync sends this document now, without waiting for the cron run. The result appears on the row: a Moneybird id, or the platform's message if it refused.

Why the lines are frozen

The lines shown here were built when the document was queued, not when you open the tab. Tax rates and ledger accounts are resolved at that moment and stored with the row.

That is what makes a booking reproducible: an invoice booked in March keeps the mapping that was in force in March, whatever you change afterwards. It also means a mapping change does not reach documents that are already queued — remove those from the queue and add them again if you want the new mapping applied.

Need More Help?

Documentation:

- All Help Articles - Complete documentation overview

Support:

- Contact Support - Get help from our team

For a complete overview of features and configuration options, see the Moneybird koppeling extension on magmodules.eu

All articles for Moneybird koppeling

Installation

1	Installatie met Composer (aanbevolen)
2	Installatie via de Adobe Marketplace
3	Installatie via FTP en SSH

Configuration

1	Configuratie
2	Snel starten

Troubleshooting

1	Problemen oplossen

Other

1	Grootboekrekeningen
2	**Accounting-tabblad op een order** **(current)**
3	Synchronisatieroutes

Grids

1	Creditnota-overzicht
2	Facturenoverzicht
3	Btw-tarieven koppelen

Background

1	Aanbevolen aanpak
2	CLI-commando's

