



## Invoice Grid

Yuki Boekhoudkoppeling for Magento 2

This page explains the invoice grid in the [Yuki Connection for Magento 2](#). The invoice grid is your main overview of all invoices known to the module - both those waiting to be synced to Yuki and those already processed. From here you can trigger manual syncs, skip invoices you don't want to sync, and inspect the sync status per invoice.

**Location:** Accounting -> Data -> Invoices

## Columns

Column	Description
ID	Internal record ID in the module's database table
Store View	The Magento store view the invoice belongs to
Invoice	Invoice increment ID - links to the Magento invoice detail page
Order	Order increment ID - links to the Magento order detail page
Customer Company	Company name from the billing address
Customer Name	Full name of the customer
Country	Billing country
Grand Total	Total invoice amount including tax
Tax	Tax amount on the invoice
Invoice Date	Date the invoice was created in Magento
Updated At	Last time this record was updated by the module

The following columns are hidden by default but can be enabled via the column picker:

- Invoice Entity ID
- Order Entity ID
- Customer ID
- Currency
- Base Currency
- Base Exchange Rate
- Global Currency
- Global Exchange Rate
- Invoice Status

- Created At

## Yuki-Specific Columns

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When an invoice has been added to the Yuki sync queue, three additional columns become relevant:

Column	Description
Sync Status	Current status: Pending, Synced, Error, or Skipped
Attempts	Number of sync attempts made. Sync stops retrying after 3 failed attempts
Reference	The invoice reference returned by Yuki after a successful sync

## How Invoices Enter the Grid

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Invoices are not automatically tracked by the module unless specific conditions are met:

1. An invoice is created in Magento - either manually or via automatic capture on order placement.
2. If automation is enabled in the configuration, the invoice is automatically added to the sync queue. If automation is disabled, you can add it manually via the row action.
3. Requirements for an invoice to sync: the module must be enabled, the store must be configured with valid Yuki credentials, and the billing address must contain complete information (name, country, address).

Invoices that do not meet the requirements will appear in the grid but will not sync successfully until the issue is resolved.

## Row Actions

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Actions available per invoice row:

- **View Invoice** - Opens the Magento invoice detail page
- **View Order** - Opens the Magento order detail page
- **Sync to Yuki** - Immediately attempts to sync this invoice to Yuki
- **Skip** - Marks the invoice as Skipped so it is excluded from sync
- **Delete** - Removes the invoice record from the module grid (does not affect the Magento invoice)

## Mass Actions

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Select multiple invoices and use the actions under the **Yuki** submenu in the mass actions dropdown:

- **Sync** - Immediately attempt to sync the selected invoices
- **Add to Queue** - Set status back to Pending so the cron job will pick them up
- **Skip from Queue** - Mark the selected invoices as Skipped

## Need More Help?

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### Documentation:

- [All Help Articles](#) - Complete documentation overview

### Support:

- [Contact Support](#) - Get help from our team

For a complete overview of features and configuration options, see the Yuki Boekhoudkoppeling extension on [magmodules.eu](http://magmodules.eu)

# All articles for Yuki Boekhoudkoppeling

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## Installation

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1	<a href="#">Installatie met Composer (aanbevolen)</a>
2	<a href="#">Installatie via de Adobe Marketplace</a>
3	<a href="#">Installatie via FTP en SSH</a>

## Configuration

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1	<a href="#">Configuration Guide</a>
2	<a href="#">OSS Belastingregels</a>
3	<a href="#">Snelstartgids</a>

## Grids

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1	<a href="#">Creditnota-overzicht</a>
2	<a href="#">Customer Grid</a>
3	<b><a href="#">Invoice Grid (current)</a></b>
4	<a href="#">Synchronisation Logs</a>

## Background

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1	<a href="#">Best Practices</a>
2	<a href="#">CLI Commands</a>

